

# Agency Appointment Request



## General

Agency Name

Agency Address

Phone Number

Email Address

Other Locations ? Y/N      If so address for each location

Total # of Employees

Company Website

Is there potential for a Book Roll? Y/N

Total Book Value for Roll

Monthly Production

HO3

MH

HO6

DP

## Agency Principal(s)

Name

Email Address

Title

Name

Email Address

Title

## Top Carriers

Carrier #1 Name

Loss Ratio %

Prior YTD Volume

Commission Rate

Carrier #1 Name

Loss Ratio %

Prior YTD Volume

Commission Rate

Carrier #1 Name

Loss Ratio %

Prior YTD Volume

Commission Rate